

# Presque Isle Downs, Inc.

## Economic Impact to the Commonwealth

- **Economic Local Impact 2007 – 2014 Q4**
  - **Local Original Capital Investment \$242 Million**
    - Incremental investment \$26 Million
      - Land = \$69 Million
      - Building = \$114 Million
      - Furniture & Equipment = \$85 Million

- **Economic Local Impact 2007 – 2014 Q4**
  - **Gaming Taxes and Fees \$738.9 Million**
    - \$412.4 M - State Gaming Tax
    - \$102.7 M - Local Share Assessment
    - \$139.7 M - Race Horse Development Fund
    - \$ 60.7 M - Economic Development & Tourism
    - \$ 23.4 M - Administrative Fees
  - **Real Estate Taxes \$14.4 Million**
  - **Sales and Use Tax \$3.5 Million**

- **Local Impact 2007 – 2014 Q4**
  - Payroll \$144.6 Million
  - Payroll Taxes \$18.1 Million
  - Employee Benefits \$17.0 Million

Local Business Enterprise 2007 - 2014	
County	Total
Erie	\$105,179,362
Allegheny	\$67,920,925
Dauphin	\$10,568,192
Butler	\$6,494,768
Philadelphia	\$4,440,871
Venango	\$2,084,132
Beaver	\$2,136,437
Berks	\$1,241,754
Mercer	\$1,070,480
Crawford	\$1,097,311
Other PA	\$4,355,233
<b>Total PA</b>	<b>\$206,589,464</b>

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## DIVERSITY

### Demographic – Q4 2014

Age	Under 40	40 - 49	50 - 59	60 - 69	70+	Total
Total Employees	505	147	110	59	14	835
Percentage	60.5%	17.6%	13.2%	7.1%	1.7%	100.0%

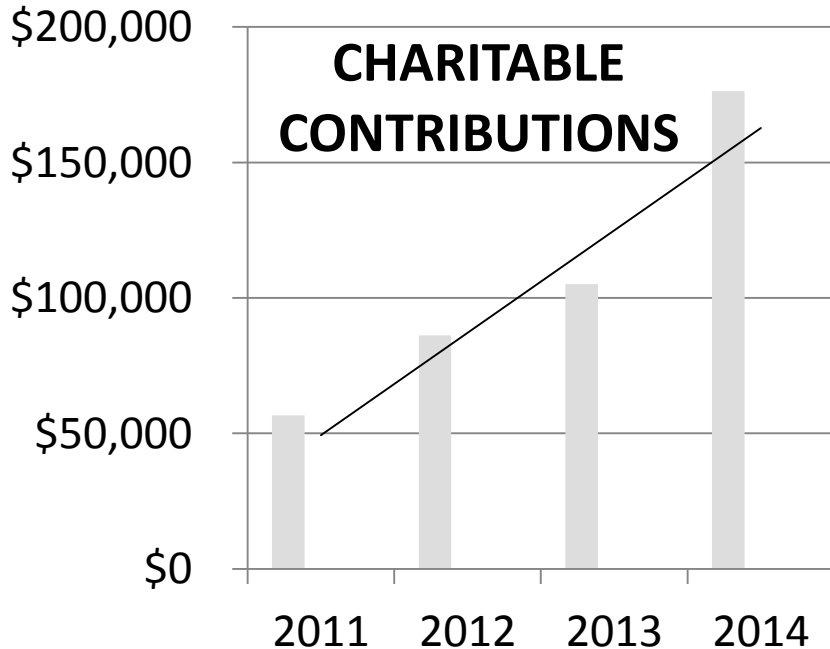
Sex	Male	Female	Total
Total Employees	491	344	835
PID Percentage	58.8%	41.2%	100.0%
Erie County	49.2%	50.8%	

### Diversity – Q4 2014

Ethnic Group	White	African American	Native American	Asian	Hispanic	Non-US/ Non Spec	Total
Total Employees	631	77	5	82	17	23	835
PID Percentage	75.6%	9.2%	0.6%	9.8%	2.0%	2.8%	100.0%
Erie County	86.2%	7.4%	0.2%	1.2%	3.6%	2.0%	

Place of Residence	PA	OH	NY	Other	Total
Erie County	784				
Crawford County	28				
Other PA County	7				
Total Employees	819	8	7	1	835
State Percentage	98.10%	1.0%	0.8%	0.1%	100.00%



#### Diversity Plan

- Clark Resources Diversity Consultant
  - Monitoring of Diversity Plan
  - Workforce – Supplies – Contracting
  - Overall Commitment
  - Understanding of “Good Faith Effort”
  - Outreach

#### Presque Isle Downs Historical Achievements

- Contracting
- Reporting
- MBE/WBE Participation
- Diversity Commitment
  - Senior Management Team
  - Pennsylvania Gaming Control Board Oversight